

# KEYS TO EFFECTIVE GIVING Endowments

*“Linking Vision  
with Ministry  
Through Gift  
Planning”*



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## **A Gift That Keeps on Giving!**

An endowment is one of the most popular forms of giving. When you establish an endowment with the Foundation, you can be assured that it will produce income for ministry - forever. Long after you are gone, your gift will still be giving!



## **How Does an Endowment Work?**

Endowments are established with either present gifts or through planned and deferred giving, perhaps through a will or trust. The funds are deposited with the Foundation and each year, a portion of the income, as determined by the donor, are distributed in the donor's name to the ministry or ministries designated by the donor. Typically an endowment might provide that 95% of the income goes directly to the ministry and 5% of the income flows back into the principal of the endowment, thereby growing the endowment over time.



## **Getting Started . . .**

To establish an endowment contact us for more information. If the endowment is established as a part of your estate plan, you will need to contact us and set-up the endowment while you are living and then leave instructions in your will or trust regarding the endowment. At your death, the funds will be given to the Foundation and the endowment becomes active.

If you have established an endowment, you or others may add to the endowment at any time. You might want to consider establishing an endowment now for your local church, a new-start church, a college scholarship, world missions, the Jesus Film project, or a host of other ministries you would like to help fund.



## **What Does It Cost?**

It costs nothing to establish an endowment. There is a very small administration fee deducted each year from the endowment.

***Application form on back page.***

**www.NazareneFoundation.org**



# ENDOWMENT AGREEMENT APPLICATION

**Church of the Nazarene Foundation**  
13795 S Mur-Len Road, Suite 101 • Olathe, Kansas 66062  
Toll Free: 1 (866) 273-2549

**NAME OF ENDOWMENT:** \_\_\_\_\_

**For a Church:** Name of the Church: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Present Pastor: \_\_\_\_\_ Office Phone: \_\_\_\_\_

Email: \_\_\_\_\_ Web Page: \_\_\_\_\_

**For an Individual or Couple:** Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email: \_\_\_\_\_

## INFORMATION:

Source of funding (estate, check, stock, etc.) \_\_\_\_\_

Initial amount of endowment (actual or approximate) \$ \_\_\_\_\_ (\$5,000 minimum)

Amount of net income to be distributed yearly (95%, 90 %, 80% etc.) \_\_\_\_\_%

## DISTRIBUTION:

\_\_\_\_\_ % to \_\_\_\_\_ Address: \_\_\_\_\_

\_\_\_\_\_ % to \_\_\_\_\_ Address: \_\_\_\_\_

\_\_\_\_\_ % to \_\_\_\_\_ Address: \_\_\_\_\_

\_\_\_\_\_ % to \_\_\_\_\_ Address: \_\_\_\_\_

\_\_\_\_\_ % to \_\_\_\_\_ Address: \_\_\_\_\_

In the unlikely event that any of the above distributions should go out of existence in the future the substitute distribution should go to:

**NAME:** \_\_\_\_\_ **ADDRESS:** \_\_\_\_\_

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

***Please sign this form and send in with a check or estate information to the address above.***